



**TMF**  
GROUP

Structured  
finance services



# Structured finance services

## A wealth of experience

TMF Structured Finance Services (TMF SFS) is a leading global independent provider of services to the structured finance sector in all major financial centres and key emerging markets. We act for premier global financial institutions on some of the most complex and innovative cross-border transactions. TMF SFS was one of the first players in the market and has been providing structured finance services since 1994. We currently manage a substantial number of Special Purpose Vehicles in connection with a broad range of structures and asset classes across the globe.

### **TMF SFS offers a unique value proposition**

- Global coverage
- Independence
- Broad range of structures and asset classes
- Unique expertise and client-focused approach
- Comprehensive service range
- Proven track record



## Your cross-border operations and investments – compliance assured

As the complexity and risks of managing your international operations and investments intensify, you need a partner able to navigate the details of local compliance requirements.

## Global coverage – local delivery

With over 100 wholly-owned offices worldwide, TMF Group offers a comprehensive range of compliance and administrative services which are critical for clients from a financial, reputation and risk management perspective. Our services are delivered in each country by our expert staff, professionals who have the key local knowledge and speak the language.

TMF's international client base is highly diversified, including many Fortune 500 and FTSE quoted companies. Over the years we have formed specialist teams in supporting different niche sectors, including structured finance, fund administration, real estate investment, private equity, IP licensing and collection, private wealth, and pension and employee benefits solutions.

### ■ Global coverage

**EMEA:** We are a leading provider in all major European structured finance jurisdictions.

**RUSSIA, CEE AND CIS:** As the first service provider to enter these markets, we have an unparalleled level of expertise.

**AMERICAS:** Following our acquisition of Lord Securities, a market leader in the Americas, we have consolidated our position in the US and have further expanded our operations into Argentina, Brazil and Mexico.

**ASIA-PACIFIC:** Our structured finance services are provided in Japan, Malaysia, Hong Kong, Singapore and Mauritius.

### ■ Independence

As an independent player we do not face the conflicts of interest that are typical for service providers associated with large financial institutions. This means we are free to provide the full range of services.

## ■ Unique expertise and client focused approach

With our longstanding presence in mature structured finance jurisdictions, and as pioneers in emerging markets, our professionals offer an in-depth understanding of complex and innovative structures. Our pro-active and client focused approach means we are able to accommodate any timelines and quickly adapt to market developments. Our services are delivered by multidisciplinary teams comprising qualified lawyers and accountants.

## ■ Comprehensive service range

We offer a full range of SPV, trustee and ancillary services tailor-made to your requirements. Our structured finance services include:

- assistance with SPV incorporation
- provision of qualified independent directors
- provision of shareholders
- accounting and consolidation services, including the preparation of financial statements under the appropriate GAAP and IFRS
- reporting to investors, trustees and rating agencies
- corporate secretarial services
- regulatory and compliance reporting
- back-up issuer administrator
- back-up cash manager
- trustee services
- process agent services



### OUR STRUCTURED FINANCE SERVICES TEAM

To discuss how we can help your organization, please contact us via our website at [www.tmf-group.com](http://www.tmf-group.com), or send an e-mail to [sfs@tmf-group.com](mailto:sfs@tmf-group.com). Our international staff is ready to meet your request.



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### Simplified international management

We offer a single point-of-contact for all clients, wherever they are doing business. Your Account Manager will work with you to gain an in-depth understanding of your objectives and plans, and will ensure that these are fully communicated to our local professionals and acted upon in full. This ensures seamless day-to-day communication and management across multiple jurisdictions, keeping all your interests on track.

### Operational excellence

We are committed to constantly improving our service so that you are assured of world-class standards in delivery and satisfaction. This includes industry standard quality measures and controls, ensuring you always receive the timely data and analysis needed to support your decision making and business planning.

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