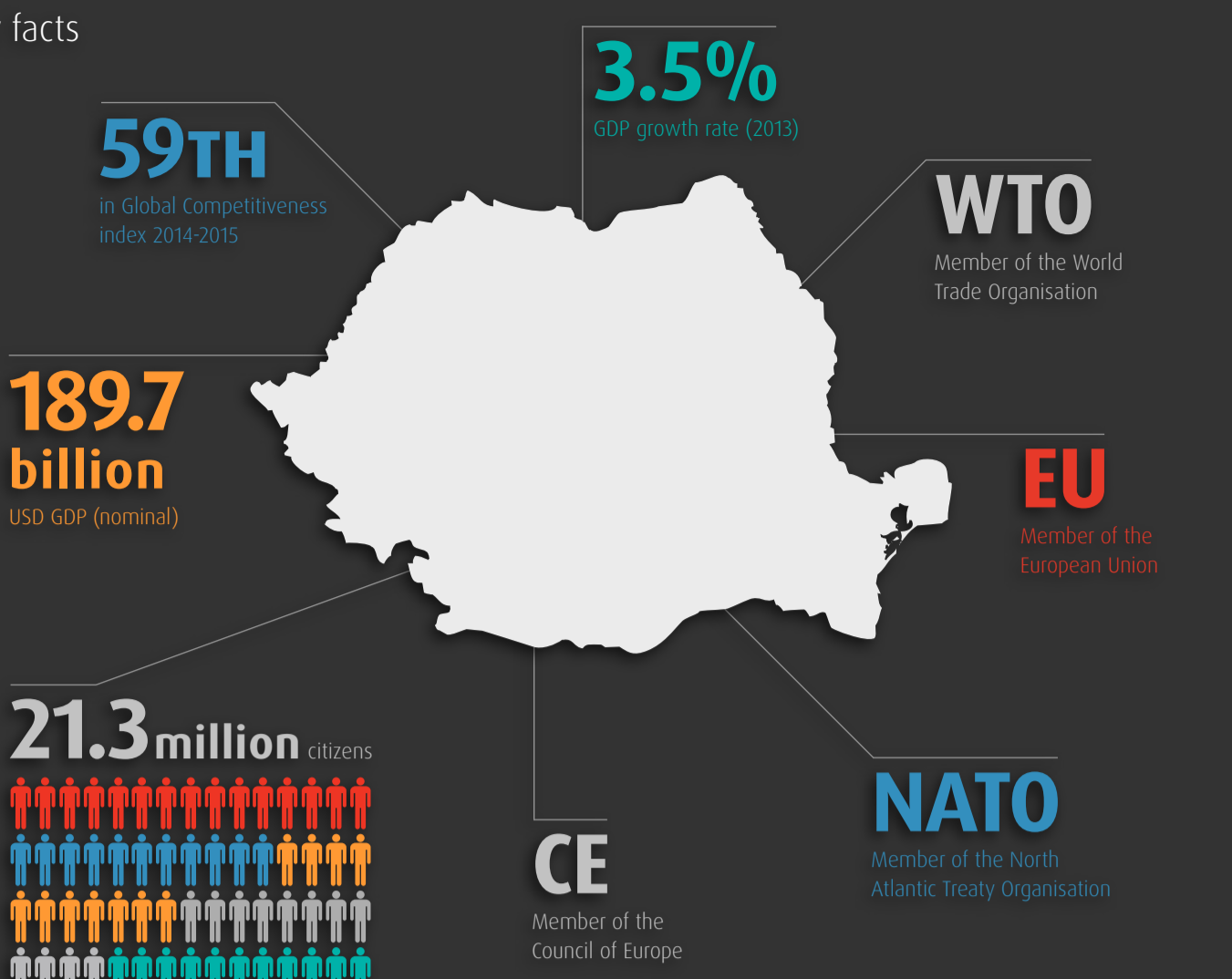
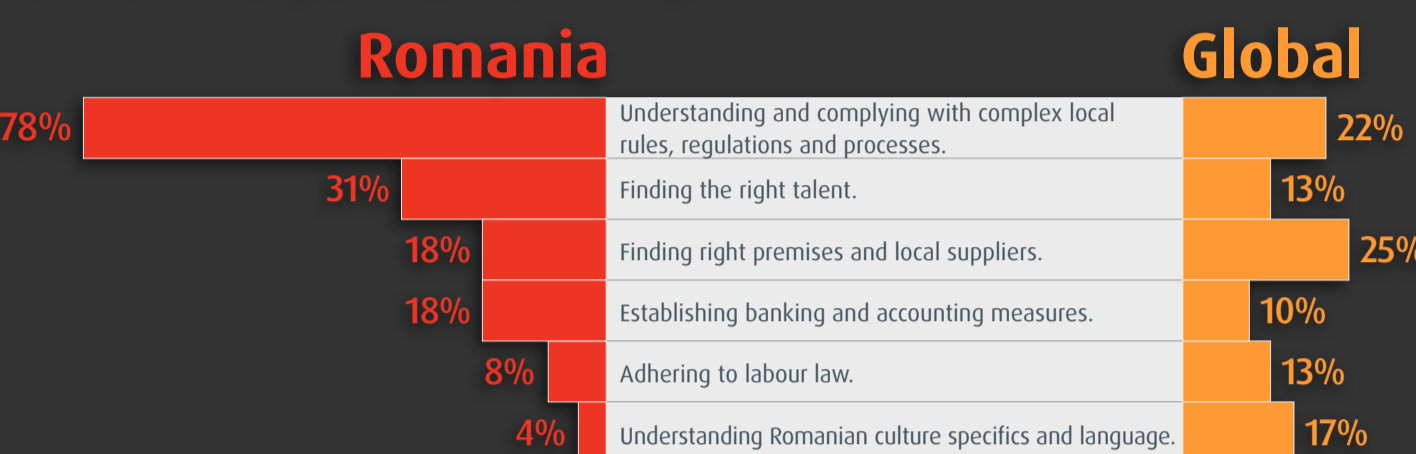


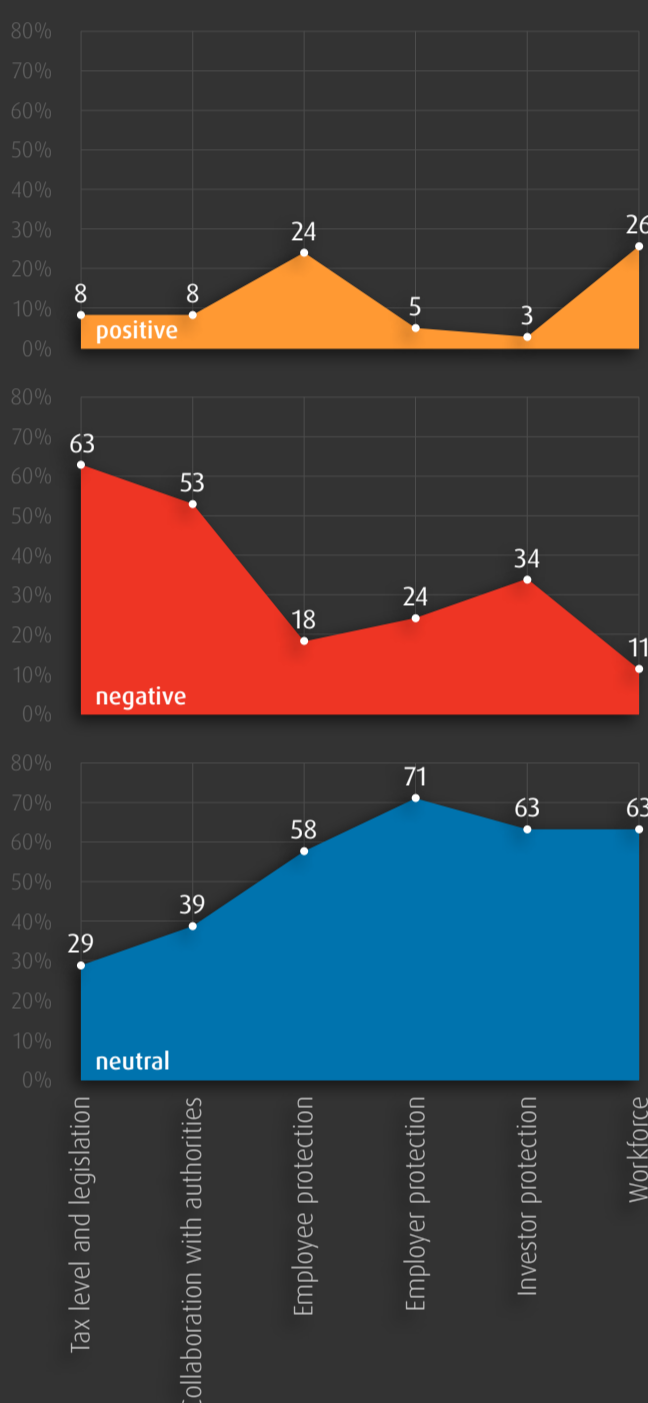
Key facts



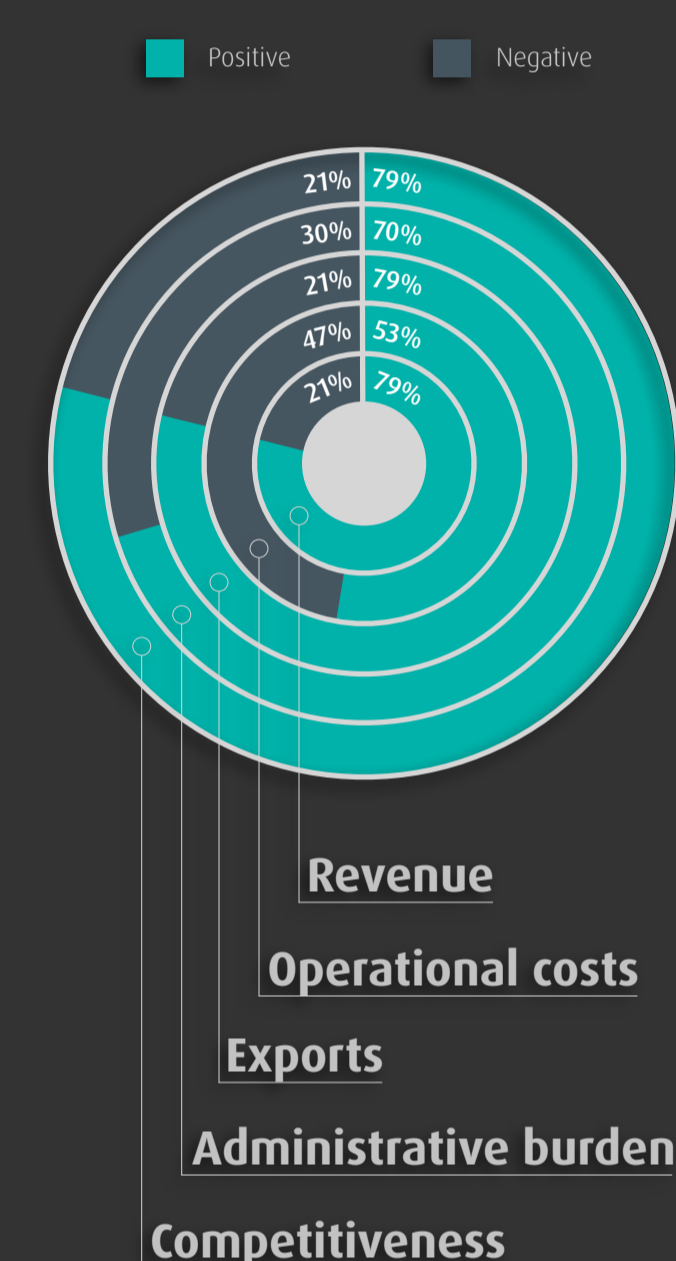
Romanian versus global business challenges



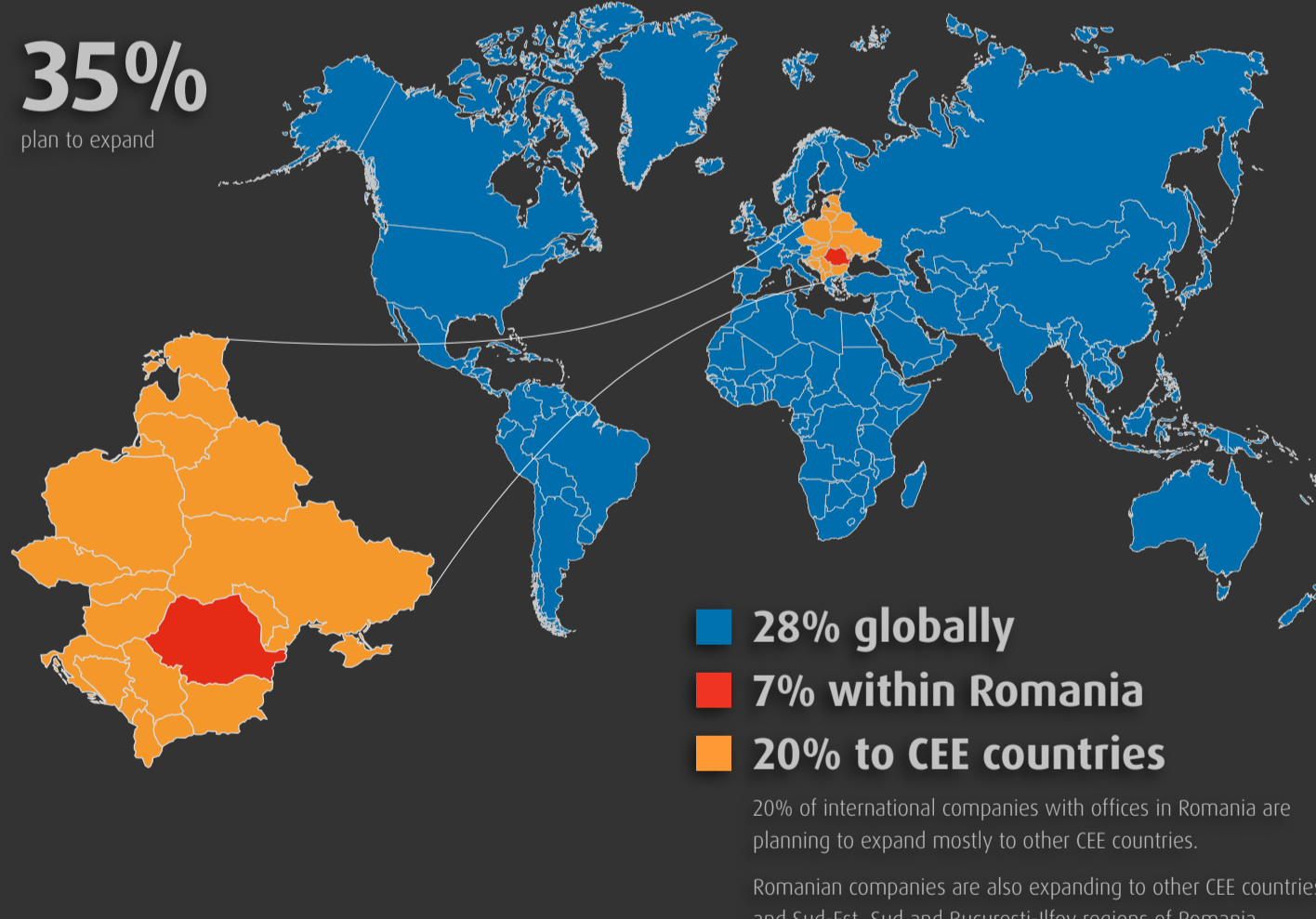
What Romanian businesses think of the country's business environment



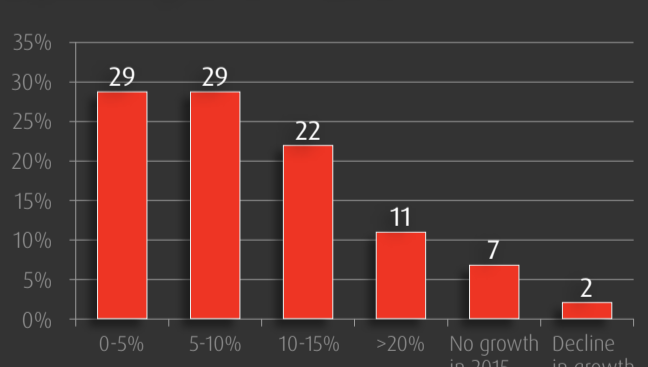
Romanian businesses thoughts on how they will be affected by the introduction of the Euro to replace the Romanian Leu (RON)



Where companies want to expand



Expected growth in 2015



62% of Romanian business is planning to grow more than 5% in 2014.

Sources

- TMF Group Survey about "Specifics of doing business in Romania", October 2014. Total 50 respondents.
- Global Competitiveness Report conducted by World Economic Forum.
- IDC report on "Avoiding the pitfalls of international expansion" Sept 2013. Total 50 responses.

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Respondents and their industries

